Express Applications Employee Reference Sheet



LOGIN INSTRUCTIONS:

- 1. Visit Express Applications: https://www.instantenroll.com/benefitmallexpressapps.php
- 2. Enter the User ID and Password provided by your HR Administrator or Broker.
 - o For first time logins, the default password is password.
- 3. Create a new password.
- 4. Answer a security question.
- 5. Login with the new password.
- 6. Complete all required information.

HEALTH QUESTIONNAIRE REQUIREMENTS FOR EMPLOYEES:

- Information for all enrolling family members
 - Birth dates
 - Social Security Numbers
 - Height and weight
- · Medical conditions for family members
 - o Names of the conditions
 - First treatment or diagnosis date(s)
 - Last treatment date(s)
 - o Recovery date, if applicable
 - o All medication names, dosages and prescription dates
- Current or previous insurance coverage (e.g.; medical, dental, life)
 - o Effective date
 - Insurance company
 - o Termination or end of continuing coverage date, if applicable
- Medicare effective date(s) for each type (e.g.; Part A, Part B), if applicable

ONLINE QUESTIONNAIRE:

- Yellow highlighted fields are required. Non-highlighted fields are optional.
- To successfully save a page, click **Continue** and move to the next page.
- Read instructions in the blue box at the top of each page.
- Enter dates as MM/DD/YYYY (e.g.; 01/01/2011).
- To change information:
 - o Select Click here to edit on the Review Page.
 - o After updating the information, continue through the subsequent pages to navigate back to the Review Page.
 - o Select **View Application** in the Menu to start the questionnaire.
- If prompted, sign your name in the box with your mouse or touchpad, and accept your signature.

Last Step Until Enrollment Completion

Print Applications page – All three of the following steps must be completed, or your application will be listed as "incomplete":

- o Open each of the application PDFs listed and review the information.
- o Check the box for each carrier to accept their terms and conditions.
- o Click Complete Enrollment to finish the process successfully.
- For general Help Topics, click **Help** in the Menu.
- · For assistance with each step, video tutorials are available on each page of the questionnaire.

