

The Control Panel automates client management and allows you to offer a collection of valuable client resources.

Instant Benefits Network presents the **Control Panel**, an online client services platform that automates many day-to-day tasks you perform to service clients and also provides value-added features that allow your agency to distinguish itself. Best of all, service is scalable and allows you to purchase only the modules you need! The **Control Panel** includes our Client Website Builder, which allows brokers to build websites for their clients with an easy-to-use online template. Add logos, benefits information, forms and more simply by uploading documents from your own computer or utilizing the IBN Library for insurance carrier provider links, forms and other resources. Brokers can offer both Plan Administrator Websites and Employee Benefit Websites to any client, and then choose to offer extra tools or resources from our collection of additional Mini-Web resources based on a client's needs.

Advantages & Features:

- ▶ Easy-to-use Client Website Builder to offer plan administrators and employees an online resource to access plan information, employer-specific documents and more.
- ▶ Assign various additional Client Website Builder tools and resources to each client.
- ▶ Online IBN Library for insurance carrier forms, provider links, and other resources.
- ▶ No need to install proprietary software - work from home or while on the road with secured online access.

Additional Modules:

Additional tools allow you to manage your client information by archiving and retrieving past plan information, create and track client service history, send request for quotes to carriers, produce customized proposals for prospective clients, and much more!

- ▶ **Client Site Counter** - allows brokers to view monthly, weekly and daily "visitor" stats for any client site.
- ▶ **HR Essentials** - allows brokers to include a link to an HR information resource that provides instant access to guidance on benefits and compensation, safety and health and more. This database also provides law summaries, ready-to-use model policies and forms, and fast answers to hundreds of questions.
- ▶ **Benefits Plus** - allows brokers to include personalized total compensation statements.
- ▶ **Electronic Backroom** - allows your entire agency to communicate and coordinate more effectively, enabling a more comprehensive approach to streamline both sales and management.

IBN is the leading developer of web-based products that are designed to meet the technology needs of the employee benefits broker. By customizing our products to your look and style, they effectively enhance your company's value in the eyes of your clients.
